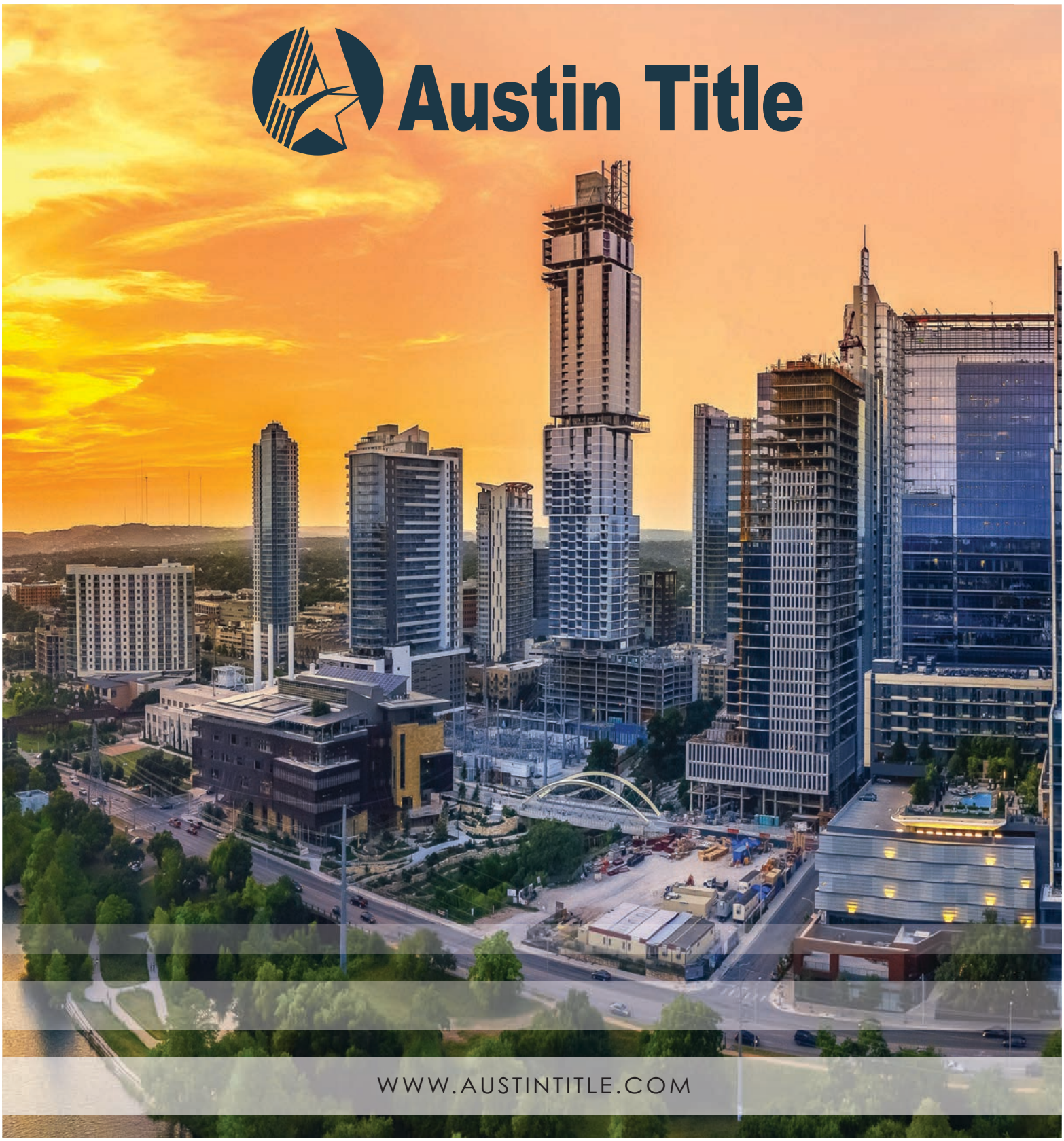

AUSTIN ECONOMIC

Indicators, Education and Development

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Greater Austin Region

Higher Education Institutions

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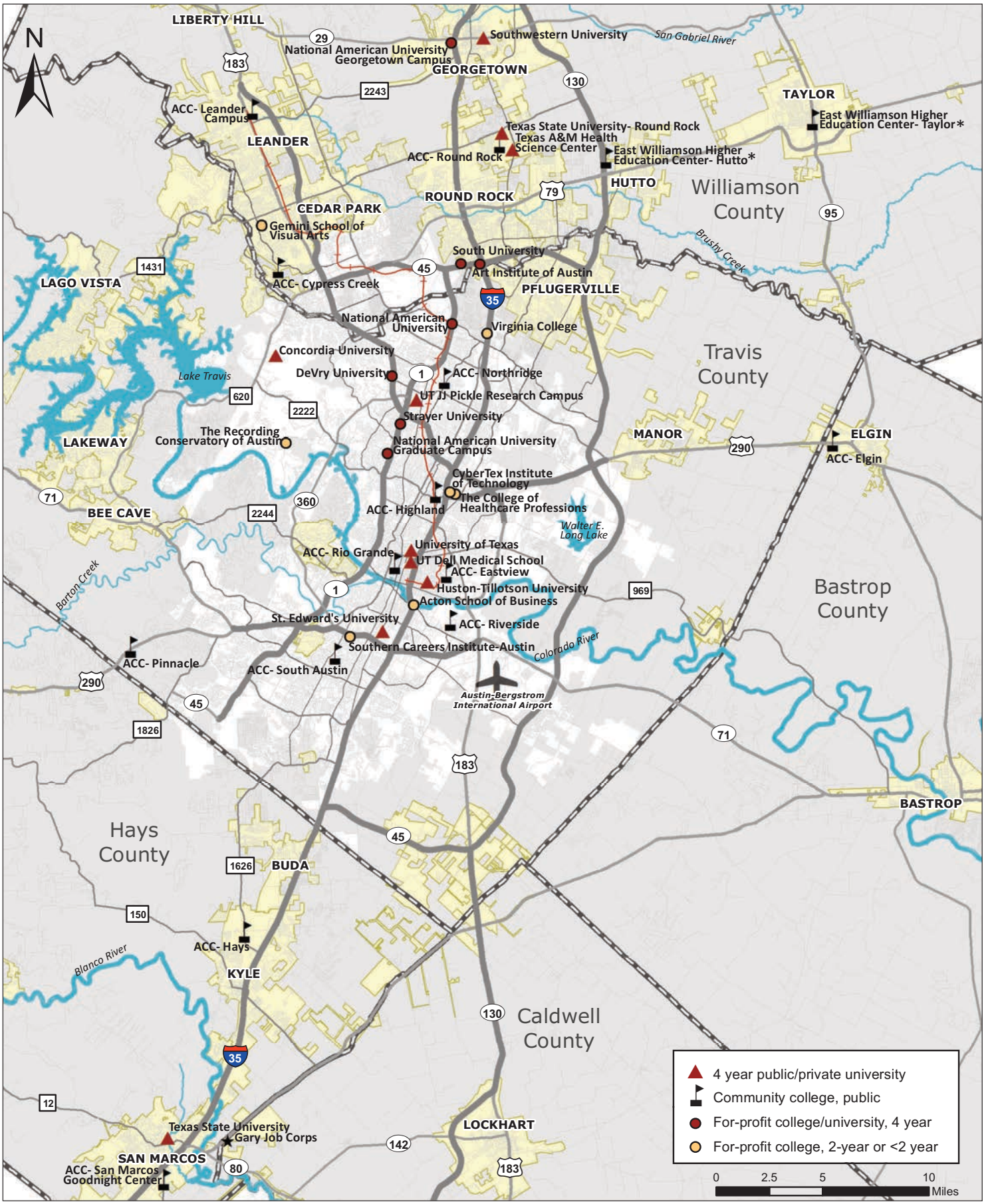


ECONOMIC INDICATORS
MAY 2019

Employees on Non-Farm Payrolls

	AUSTIN MSA		TEXAS	UNITED STATES
	TOTAL	PRIVATE	TOTAL	TOTAL
2017	1,034,700	854,000	12,227,700	146,624,000
2018	1,069,100	886,900	12,503,400	149,074,000
2018 YTD	1,052,600	868,600	12,321,700	146,487,000
2019 YTD	1,076,033	891,667	12,602,833	149,101,667
2018 Feb	1,054,300	870,100	12,342,200	146,665,000
2018 Mar	**1,060,200**	**874,800**	**12,400,500**	**147,368,000**
2019 Feb	1,077,500	892,700	12,617,600	149,143,000
2019 Mar	**1,082,900**	**896,700**	**12,664,700**	**149,867,000**
Difference				
2017-2018	34,400	32,900	275,700	2,450,000
2018-2019 YTD	23,433	23,067	281,133	2,614,667
Mar '18-Mar '19	**22,700**	**21,900**	**264,200**	**2,499,000**
Feb '19-Mar '19	5,400	4,000	47,100	724,000
Feb '19-Mar '19 Sea. Adj.	*3,300*	—	*22,600*	*196,000*
% Change				
2017-2018	3.3%	3.9%	2.3%	1.7%
2018-2019 YTD	2.2	2.7	2.3	1.8
Mar '18-Mar '19	**2.1**	**2.5**	**2.1**	**1.7**
Feb '19-Mar '19	0.5	0.4	0.4	0.5
Feb '19-Mar '19 Sea. Adj.	*0.3*	—	*0.2*	*0.1*

Employees on Non-Farm Payrolls by Industry, Austin MSA

	2017	2018	2018 MAR	2019 FEB	2019 MAR	PERCENT CHANGE 2017-2018	PERCENT CHANGE MAR '18-MAR '19	PERCENT CHANGE FEB '19-MAR '19
Construction & natural resources	62,100	64,100	63,500	62,900	65,400	3.2%	3.0%	4.0%
Manufacturing	57,300	60,300	59,300	61,500	60,900	5.2	2.7	-1.0
Wholesale trade	48,300	50,300	48,900	52,600	52,900	4.1	8.2	0.6
Retail trade	105,900	107,600	105,900	106,500	106,200	1.6	0.3	-0.3
Transportation, ware-housing, & utilities	20,600	22,000	21,700	22,100	22,100	6.8	1.8	0.0
Information	30,700	33,000	32,100	33,600	33,700	7.5	5.0	0.3
Financial activities	60,200	62,900	61,900	64,200	64,700	4.5	4.5	0.8
Prof & business services	177,600	186,600	183,000	188,700	189,000	5.1	3.3	0.2
Ed. & health services	120,600	125,000	123,700	126,500	127,800	3.6	3.3	1.0
Leisure & hospitality	125,700	129,600	129,500	128,700	128,700	3.1	-0.6	0.0
Other services	45,000	45,600	45,300	45,400	45,300	1.3	0.0	-0.2
Government	180,700	182,200	185,400	184,800	186,200	0.8	0.4	0.8

Best Performing Among the 50 Largest Metros: Non-Farm Payroll Jobs

	MAR 2018	MAR 2019	DIFFERENCE	PERCENT CH.	RANK
San Francisco MDiv	1,129,000	1,170,700	41,700	3.7%	1
Orlando MSA	1,287,500	1,334,900	47,400	3.7	2
Dallas MDiv	2,592,000	2,682,600	90,600	3.5	3
Sacramento MSA	985,900	1,013,900	28,000	2.8	4
Phoenix MSA	2,101,200	2,159,700	58,500	2.8	5
Seattle MDiv	1,704,600	1,751,100	46,500	2.7	6
San Jose MSA	1,113,000	1,142,200	29,200	2.6	7
Nashville MSA	1,000,200	1,026,200	26,000	2.6	8
Philadelphia MDiv	953,700	977,100	23,400	2.5	9
Las Vegas MSA	998,000	1,022,400	24,400	2.4	10
Austin MSA	1,060,200	1,082,900	22,700	2.1	16

Sources: Texas Workforce Commission & U.S. Bureau of Labor Statistics, State & Metro Area Employment, Hours & Earnings & Current Employment Statistics (National).

Austin Chamber

ECONOMIC INDICATORS
MAY 2019

Labor Force, Employment & Unemployment

	LABOR FORCE	EMPLOYMENT	UNEMPLOYMENT	UNEMPLOYMENT RATE	*UNEMP. RATE SEASONALLY ADJ.*
Austin MSA					
2017	1,160,139	1,123,611	36,528	3.1%	—
2018	1,197,091	1,162,048	35,043	2.9	—
2018 YTD	1,187,961	1,151,588	36,373	3.1	—
2019 YTD	1,212,283	1,175,680	36,603	3.0	—
2018 Feb	1,192,661	1,156,042	36,619	3.1	3.0%
2018 Mar	**1,192,406**	**1,156,122**	**36,284**	**3.0**	3.0
2019 Feb	1,216,398	1,179,863	36,535	3.0	*2.9*
2019 Mar	**1,214,310**	**1,181,195**	**33,115**	**2.7**	*2.7*
Texas					
2017	13,589,208	13,002,828	586,380	4.3%	—
2018	13,848,080	13,314,203	533,877	3.9	—
2018 YTD	13,779,069	13,208,340	570,730	4.1	—
2019 YTD	14,044,183	13,499,691	544,492	3.9	—
2018 Feb	13,828,682	13,255,270	573,412	4.1	4.1%
2018 Mar	**13,818,674**	**13,262,592**	**556,082**	**4.0**	4.0
2019 Feb	14,086,922	13,537,993	548,929	3.9	*3.8*
2019 Mar	**14,059,553**	**13,564,857**	**494,696**	**3.5**	*3.8*
United States					
2017	160,320,000	153,337,000	6,982,000	4.4%	—
2018	162,075,000	155,761,000	6,314,000	3.9	—
2018 YTD	161,026,333	154,042,667	6,983,667	4.3	—
2019 YTD	162,573,333	155,857,333	6,715,667	4.1	—
2018 Feb	161,494,000	154,403,000	7,091,000	4.4	4.1%
2018 Mar	**161,548,000**	**154,877,000**	**6,671,000**	**4.1**	4.0
2019 Feb	162,793,000	156,167,000	6,625,000	4.1	*3.8*
2019 Mar	**162,823,000**	**156,441,000**	**6,382,000**	**3.9**	*3.8*

Employment Growth

		AUSTIN MSA	TEXAS	UNITED STATES
Difference	2017-2018	38,437	311,375	2,424,000
	2018-2019 YTD	24,092	291,351	1,814,666
	Mar '18-Mar '19	**25,073**	**302,265**	**1,564,000**
	Feb '19-Mar '19	1,332	26,864	274,000
Percent change	2017-2018	3.4%	2.4%	1.6%
	2018-2019 YTD	2.1	2.2	1.2
	Mar '18-Mar '19	**2.2**	**2.3**	**1.0**
	Feb '19-Mar '19	0.1	0.2	0.2

Labor Force, Employment & Unemployment by County, March 2019

	LABOR FORCE	EMPLOYMENT	UNEMPLOYMENT	UNEMPLOYMENT RATE
Bastrop	42,048	40,794	1,254	3.0%
Caldwell	19,379	18,718	661	3.4
Hays	116,076	112,843	3,233	2.8
Travis	732,093	712,892	19,201	2.6
Williamson	304,714	295,948	8,766	2.9

Sources: Texas Workforce Commission, Federal Reserve Bank of Dallas & U.S. Bureau of Labor Statistics.

ECONOMIC INDICATORS
MAY 2019

Lowest Unemployment Rates Among the 50 Largest Metros

	MAR 2018	MAR 2019	DIFFERENCE	RANK
San Francisco MDiv	2.4%	2.5%	0.1	1
Boston NECTADiv	3.0	2.5	-0.5	2
Nashville MSA	2.8	2.6	-0.2	3
Austin MSA	3.0	2.7	-0.3	4
Denver MSA	3.0	2.9	-0.1	5
San Jose MSA	2.8	3.0	0.2	6
Orlando MSA	3.3	3.0	-0.3	7
Montgomery Co. MDiv	3.5	3.0	-0.5	8
Fort Lauderdale MDiv	3.5	3.1	-0.4	9
San Antonio MSA	3.4	3.1	-0.3	10

Source: U.S. Bureau of Labor Statistics.

Average Hours & Earnings of All Employees on Private Nonfarm Payrolls

	AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
	AUSTIN MSA	TEXAS	U.S.	AUSTIN MSA	TEXAS	U.S.
2017	35.7	35.9	34.4	$28.37	$25.39	$26.33
2018	35.0	36.1	34.5	29.28	25.91	27.11
2018 YTD	34.4	35.8	34.2	29.14	25.67	26.86
2019 YTD	35.6	35.8	34.2	29.38	26.27	27.74
2018 Feb	34.4	35.9	34.3	29.11	25.67	26.84
2018 Mar	**34.6**	**36.0**	**34.3**	**29.04**	**25.62**	**26.87**
2019 Feb	35.9	35.9	34.1	29.18	26.32	27.77
2019 Mar	**35.8**	**35.9**	**34.3**	**29.26**	**26.11**	**27.73**
% Change						
2017-2018	-2.0%	0.6%	0.3%	3.2%	2.0%	3.0%
2018-2019 YTD	3.5	0.0	0.0	0.8	2.3	3.3
Mar '18-Mar '19	**3.5**	**-0.3**	**0.0**	**0.8**	**1.9**	**3.2**
Feb '19-Mar '19	-0.3	0.0	0.6	0.3	-0.8	-0.1

Source: U.S. Bureau of Labor Statistics, State & Metro Area Employment, Hours & Earnings & Current Employment Statistics (National).

Metro Business Cycle Index, Nov. 1980=100, Seasonally Adjusted[i]

	AUSTIN	DALLAS	FT. WORTH	HOUSTON	SAN ANTONIO
2017	859.4	433.9	353.5	328.6	380.5
2018	917.1	451.9	366.9	341.7	392.1
2018 YTD	887.7	444.3	362.3	336.0	387.7
2019 YTD	935.7	465.5	373.2	351.4	400.1
2018 Feb	887.7	444.4	362.3	336.3	387.6
2018 Mar	**892.4**	**445.9**	**363.5**	**337.8**	**388.7**
2019 Feb	935.7	465.4	372.5	351.5	400.1
2019 Mar	**939.3**	**468.1**	**374.4**	**352.9**	**401.4**
% Change					
2017-2018	6.7%	4.1%	3.8%	4.0%	3.0%
2018-2019 YTD	5.4	4.8	3.0	4.6	3.2
Mar '18-Mar '19	**5.3**	**5.0**	**3.0**	**4.5**	**3.3**
Feb '19-Mar '19	0.4	0.6	0.5	0.4	0.3

Source: Federal Reserve Bank of Dallas.

Austin Chamber

ECONOMIC INDICATORS
MAY 2019

New Privately-Owned Housing Units Authorized by Building Permits

	NUMBER OF HOUSING UNITS			VALUATION (MILLIONS)		
	TOTAL	SINGLE-FAMILY	MULTIFAMILY	TOTAL	SINGLE-FAMILY	MULTIFAMILY
Austin MSA						
2017	26,700	16,119	10,581	$4,454.994	$3,705.112	$749.882
2018	29,716	16,904	12,812	5,208.039	4,114.706	1,093.333
2018 YTD	6,887	3,896	2,991	1,210.730	915.308	295.422
2019 YTD	6,357	4,073	2,284	1,154.873	983.023	171.850
2018 Feb	2,010	1,186	824	370.336	283.475	86.861
2018 Mar	**2,574**	**1,412**	**1,162**	**438.030**	**332.040**	**105.990**
2019 Feb	2,044	1,297	747	359.294	306.103	53.191
2019 Mar	**3,078**	**1,584**	**1,494**	**485.256**	**371.669**	**113.587**
% Change						
2017-2018	11.3%	4.9%	21.1%	16.9%	11.1%	45.8%
2018-2019 YTD	-7.7	4.5	-23.6	-4.6	7.4	-41.8
Mar '18-Mar '19	**19.6**	**12.2**	**28.6**	**10.8**	**11.9**	**7.2**
Feb '19-Mar '19	50.6	22.1	100.0	35.1	21.4	113.5
United States						
2017	1,281,977	819,976	462,001	$258,505.4	$200,599.9	$57,905.5
2018	1,317,895	852,856	465,039	268,677.6	209,711.0	58,966.7
2018 YTD	306,337	199,735	106,602	62,940.5	49,207.4	13,733.1
2019 YTD	292,584	185,336	107,248	59,287.0	45,580.4	13,706.6
2018 Feb	92,091	62,157	29,934	19,111.3	15,191.8	3,919.5
2018 Mar	**117,572**	**75,811**	**41,761**	**24,167.5**	**18,540.2**	**5,627.4**
2019 Feb	89,694	57,379	32,315	17,880.4	14,011.8	3,868.6
2019 Mar	**105,729**	**68,997**	**36,732**	**21,849.5**	**17,028.2**	**4,821.3**
% Change						
2017-2018	2.8%	4.0%	0.7%	3.9%	4.5%	1.8%
2018-2019 YTD	-4.5	-7.2	0.6	-5.8	-7.4	-0.2
Mar '18-Mar '19	**-10.1**	**-9.0**	**-12.0**	**-9.6**	**-8.2**	**-14.3**
Feb '19-Mar '19	17.9	20.2	13.7	22.2	21.5	24.6

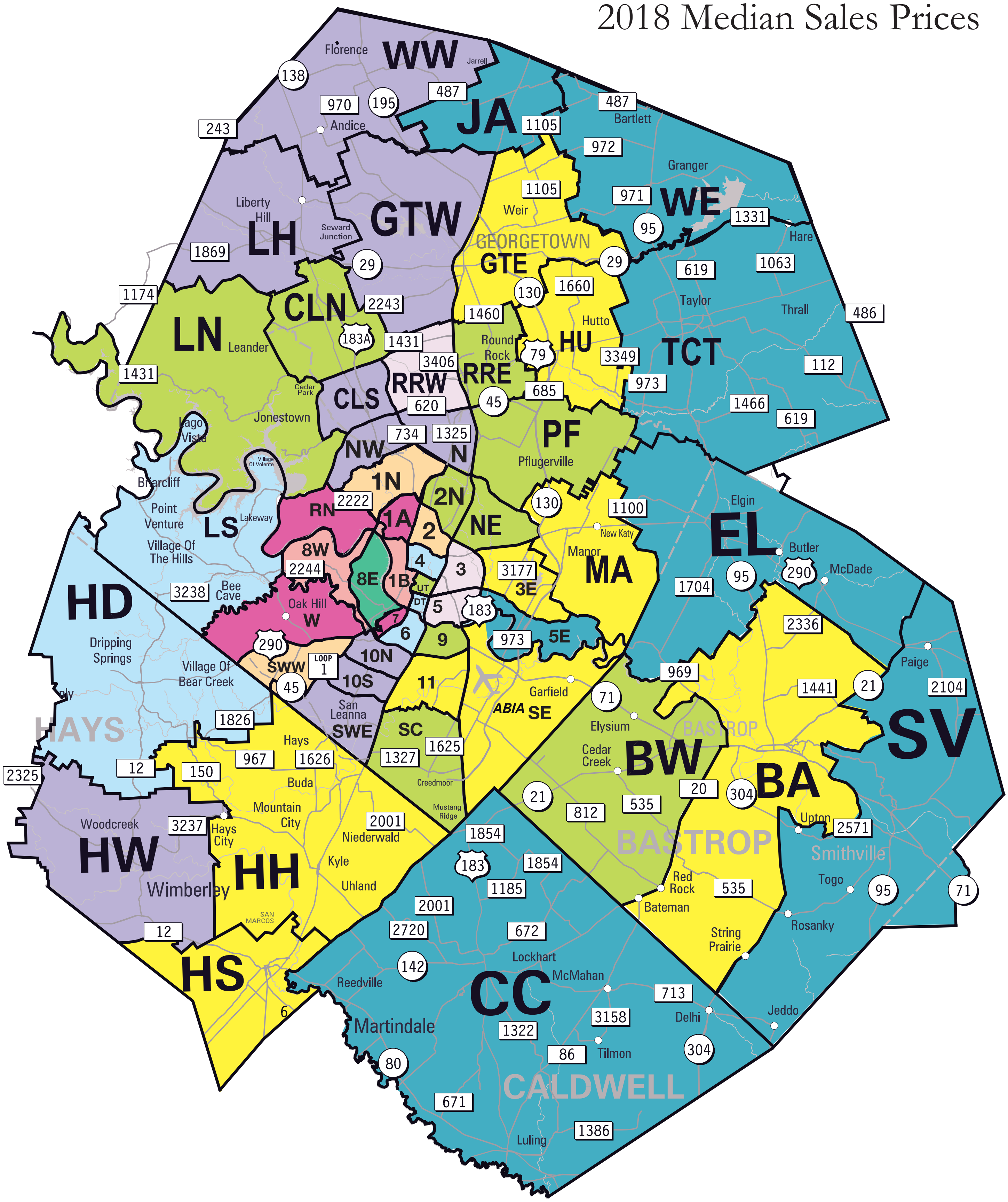
Source: U.S. Bureau of the Census.

NAHB/Wells Fargo Housing Opportunity Index (HOI)[v]

	AUSTIN MSA			UNITED STATES			
	MEDIAN SALES PRICE	HOI[vi]	MEDIAN FAMILY INCOME	MEDIAN SALES PRICE	HOI	MEDIAN FAMILY INCOME	WEIGHTED INTEREST RATE
2017	$293,000	56.8	$81,400	$254,000	59.4	$68,000	4.14%
2018	302,250	55.5	86,000	261,875	57.9	71,900	4.66
2017 Q3	293,000	57.4	81,400	260,000	58.3	68,000	4.10
2017 Q4	**293,000**	**57.6**	**81,400**	**255,000**	**59.6**	**68,000**	**4.06**
2018 Q3	303,000	54.5	86,000	268,000	56.4	71,900	4.72
2018 Q4	**300,000**	**54.3**	**86,000**	**262,500**	**56.6**	**71,900**	**4.89**
% Change							
2017-2018	3.2%	-2.3%	5.7%	3.1%	-2.5%	5.7%	12.6%
Q4 '17-Q4 '18	**2.4**	**-5.7**	**5.7**	**2.9**	**-5.0**	**5.7**	**20.4**
Q3 '18-Q4 '18	-1.0	-0.4	0.0	-2.1	0.4	0.0	3.6

Source: National Association of Home Builders.

2018 Median Sales Prices



$50,000-$100,000	$100,000-$150,000	$151,000-$200,000	$201,000-$250,000	$251,000-$300,000	$301,000-$350,000
$351,000-$400,000	$401,000-$450,000	$451,000-$500,000	$501,001-$750,000	$751,000-$1,000,000	$1,000,000+

ECONOMIC INDICATORS
MAY 2019

Existing Home Sales, Listings & Prices

	SALES	DOLLAR VOLUME (MILLIONS)	AVERAGE PRICE	MEDIAN PRICE	TOTAL LISTINGS	MONTHS INVENTORY
Austin MSA						
2017	33,947	$12,447.529	$366,675	$295,000	7,249	2.1
2018	34,469	13,152.972	381,588	305,900	7,377	2.3
2018 YTD	7,108	2,637.560	371,069	—	5,844	2.0
2019 YTD	7,194	2,689.138	373,803	—	6,665	2.3
2018 Feb	2,245	826.122	367,983	291,000	5,640	2.0
2018 Mar	**3,025**	**1,155.183**	**381,879**	**299,000**	**6,357**	**2.2**
2019 Feb	2,374	856.346	360,719	290,000	6,572	2.3
2019 Mar	**3,024**	**1,170.382**	**387,031**	**302,000**	**6,853**	**2.4**
% Change						
2017-2018	1.5%	5.7%	4.1%	3.7%	1.8%	9.5%
2018-2019 YTD	1.2	2.0	0.7	—	14.0	15.0
Mar '18-Mar '19	**0.0**	**1.3**	**1.3**	**1.0**	**7.8**	**9.1**
Feb '19-Mar '19	27.4	36.7	7.3	4.1	4.3	4.3
United States						
2017	5,510,000	$1,593,492.0	$289,200	$247,200	1,460,000	3.9
2018	5,340,000	1,592,388.0	298,200	259,300	1,530,000	4.0
2018 YTD	1,066,000	303,781.8	284,974	—	1,580,000	3.5
2019 YTD	996,000	290,712.0	291,880	—	1,633,333	3.8
2018 Feb	319,000	89,511.4	280,600	240,800	1,580,000	3.4
2018 Mar	**434,000**	**125,816.6**	**289,900**	**249,800**	**1,640,000**	**3.6**
2019 Feb	311,000	89,723.5	288,500	250,100	1,630,000	3.6
2019 Mar	**400,000**	**118,880.0**	**297,200**	**259,400**	**1,680,000**	**3.9**
% Change						
2017-2018	-3.1%	-0.1%	3.1%	4.9%	4.8%	2.6%
2018-2019 YTD	-6.6	-4.3	2.4	—	3.4	8.6
Mar '18-Mar '19	**-7.8**	**-5.5**	**2.5**	**3.8**	**2.4**	**8.3**
Feb '19-Mar '19	28.6	32.5	3.0	3.7	3.1	8.3

Sources: Real Estate Center at Texas A&M University & National Association of Realtors.

Greater Austin Region

Median Household Income by Census Block Group, 2017

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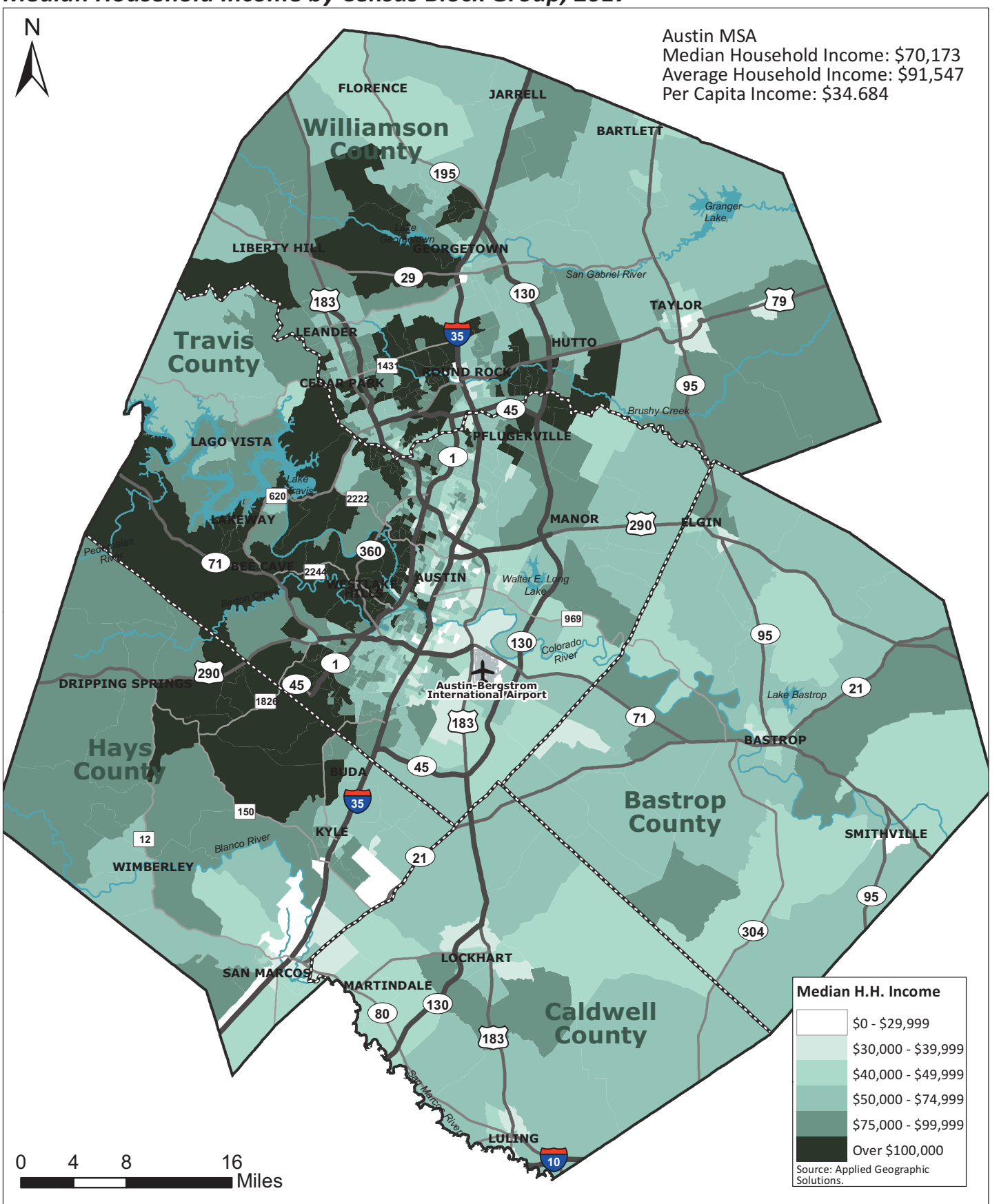

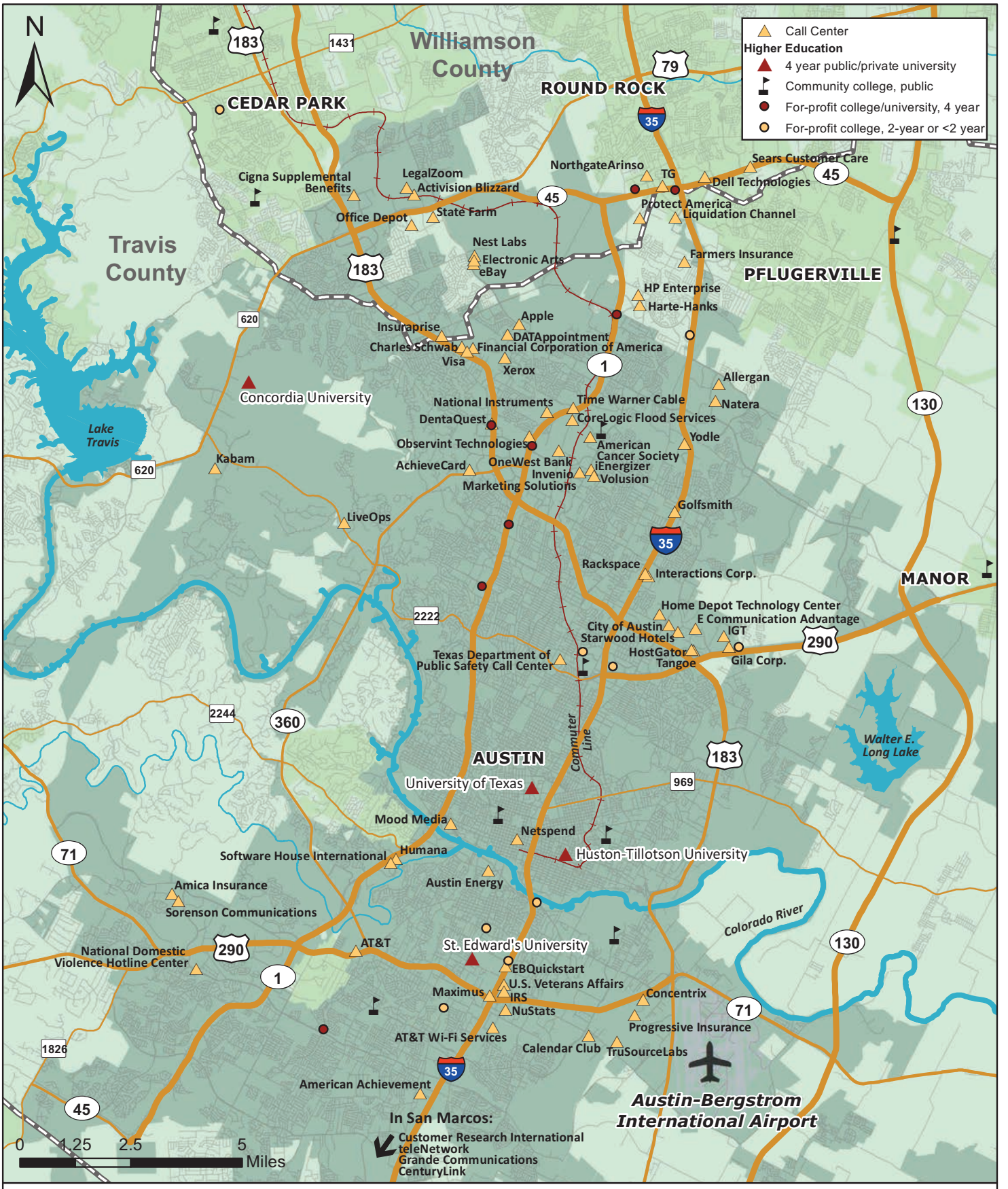

Greater Austin Region
Major Call Centers

For questions please contact 512.322.5662

Austin Chamber
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Greater Austin CoWorking Spaces & Accelerators

Austin Chamber
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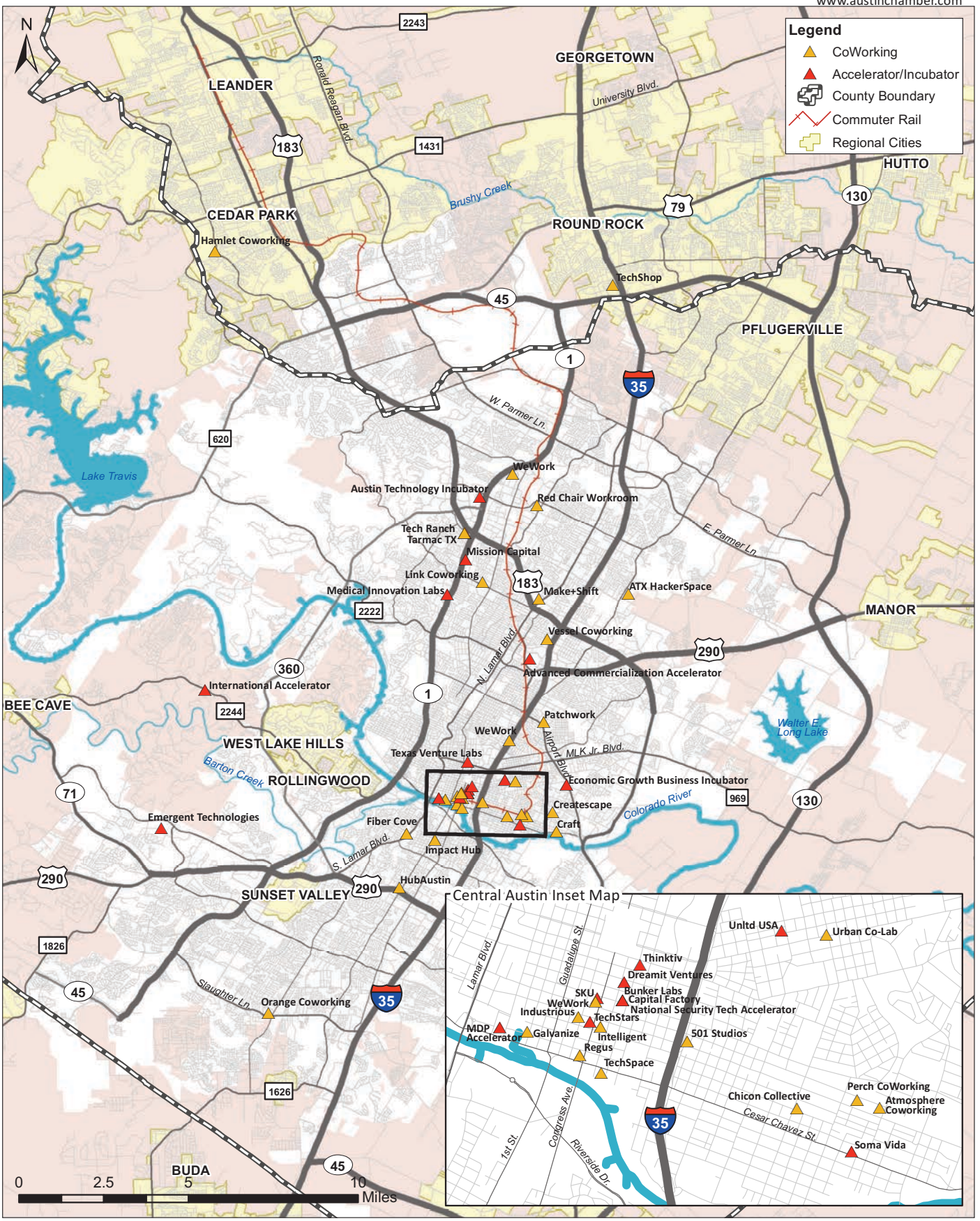

Greater Austin Major Employers

Austin Chamber
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Austin Chamber

Major Employers
Spring 2019

Company	Employees	Company	Employees
3M	600	Intel Corp.	1,700
ABC Home & Commercial Services	600	JB Goodwin Realtors	531
ABM Industries	900	JPMorgan Chase & Co.	713
Accenture	3,200	Keller Williams Realty	2,564
Advanced Micro Devices	1,900	Khoros	431
AECOM	722	LegalZoom	507
AirBorn*	500	Lower Colorado River Authority	1,810
Airco Mechanical	435	Luminex Corp.	474
All Web Leads	603	Main Street Hub	600
Alorica	500	Marriott Customer Engagement Center	464
Amazon	1,800	Maximus	550
Amazon Fulfillment Center*	2,000	McCoy's Building Supply*	493
American Cancer Society Cancer Information Center	530	National Instruments	2,200
Apple	6,200	National Oilwell Varco	429
Applied Materials	3,200	Netspend	625
ARM	686	NXP Semiconductors	4,000
Ascension Seton	9,947	Oracle Corp.	2,500
AT&T	2,800	Pathway Vet Alliance	439
Austin Regional Clinic	1,781	Pearson Assessments	600
BAE Systems	650	Pharmaceutical Product Development	1,200
Balfour Beatty Construction	437	Progressive Insurance Co.	1,837
Bank of America	600	Q2	800
Baylor Scott & White Healthcare	2,400	Realty Austin	485
Bazaarvoice	559	Rosendin Electric	450
Blizzard Entertainment	700	Sailpoint Technologies	523
Capitol Wright Distributing Company	700	Samsung Austin Semiconductor	8,935
CFAN*	700	Sears Customer Care	600
Charles Schwab	2,400	Shop LC	600
Cirrus Logic	824	Silicon Laboratories	700
Cisco Systems	614	Software House International	1,050
Clinical Pathology Laboratories	1,003	SolarWinds	578
Coldwell Banker	500	Southwestern University*	513
Conduent	778	Spectrum	1,765
Cypress Semiconductor	860	St. David's HealthCare Partnership	10,309
Dell Technologies	13,000	St. Edward's University	995
Deloitte	691	State Farm Insurance Co.	900
Dimensional Fund Advisors	1,131	State of Texas	62,853
Dover Fueling Solutions	550	Superior HealthPlan	735
DPR Construction	599	teleNetwork*	450
Durcon*	435	Texas Disposal Systems	750
eBay	647	Texas Mutual Insurance Co.	671
Electric Reliability Council of Texas*	710	Texas State University*	4,873
Electronic Arts	655	Thermon Manufacturing*	450
Emerson Automation Solutions	875	Trellis Co.	485
Everi, Games Division	429	TruSourceLabs	460
Facebook	2,000	U.S. Army Futures Command	500
Farmers Insurance Group	850	U.S. Dept. of Veterans Affairs	1,621
Flex	1,600	U.S. Internal Revenue Service	5,730
Forcepoint	500	U.S. Postal Service	2,931
General Motors	2,300	United Parcel Service	1,100
Gerson Lehrman Group	628	University Federal Credit Union	640
Goodwill Industries of Central Texas	1,568	University of Texas at Austin	23,925
Google	800	Visa	1,736
Grande Communications*	600	VMware	837
Harte-Hanks	800	Vrbo (HomeAway)	1,900
HEB Distribution Center*	680	Wells Fargo Bank Texas	1,003
Hewlett-Packard Enterprise	1,100	Whole Foods Market	2,687
Home Depot Technology Center	600	WP Engine	435
IBM Corp.	6,000	Xome Field Services	440
ICU Medical	1,500	Yeti Coolers	550
Indeed	2,000		

*These employers are in metro area communities beyond the map extent. Southwestern and Airborn are located in Georgetown, and Durcon and the Electric Reliability Council are in Taylor, each of these cities are in Williamson County. Amazon fulfillment center, CFAN, Grande Communications, HEB Distribution Center, McCoy's Building Supply, teleNetwork, Texas State University, and Thermon Manufacturing are in San Marcos which is in Hays County. List excludes individual hospitals and other care providers, school districts, and other local government agencies.

Greater Austin Major Manufacturers

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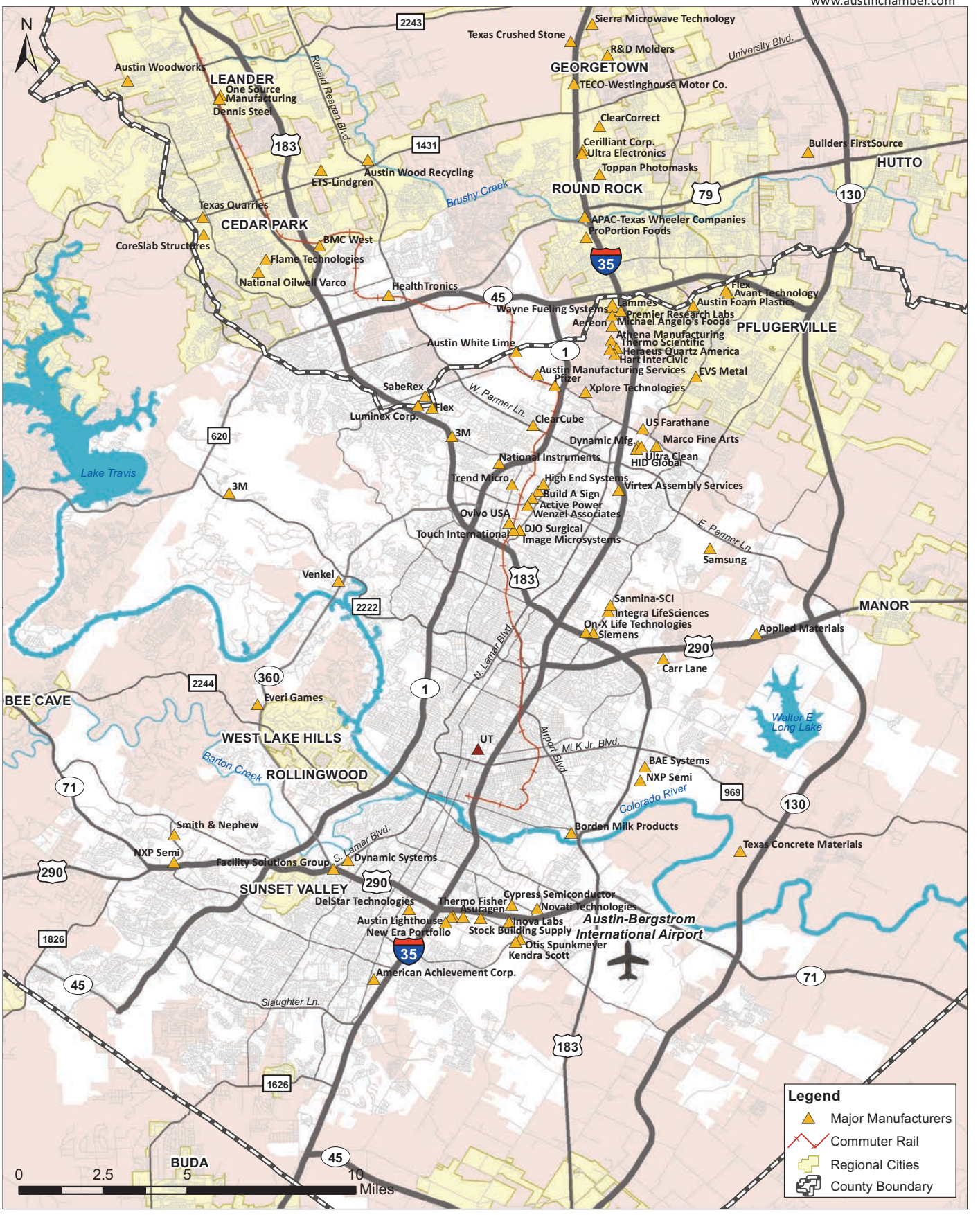

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Major Manufacturering Employers
February 2017

Company	Employees	Company	Employees
3M	800	Heraeus Quartz America	80
Acme Brick Co.*	162	HID Global	400
Active Power	160	High End Systems	168
Aereon	200	Hunter Industries*	75
Agilent Technologies*	149	Image Microsystems	145
AirBorn*	500	Inova Labs	75
American Achievement Corp.	317	Integra LifeSciences	90
APAC-Texas Wheeler Companies	300	Johnson Architectural Metal Co.*	89
Applied Materials	3,100	Kendra Scott	370
Asuragen	150	Lammes Candies	95
Athena Manufacturing	107	Livengood Feeds*	75
Austin Foam Plastics	250	Luminex Corp.	526
Austin Lighthouse (Travis Assoc. for the Blind)	140	Manitex*	120
Austin Manufacturing Services	90	Marco Fine Arts	300
Austin White Lime	173	Michael Angelo's Gourmet Foods	280
Austin Wood Recycling	80	National Instruments	2,575
Austin Woodworks	80	National Oilwell Varco	429
Avant Technology	250	New Era Portfolio/Gallery Direct	120
BAE Systems	500	Novati Technologies	115
BMC West	190	NXP Semiconductors	5,000
Borden Milk Products	143	One Source Manufacturing Technology	95
Build A Sign	350	On-X Life Technologies	140
Builders FirstSource*	200	Otis Spunkmeyer, an ARYZTA Co.	156
Burrows Cabinets*	120	Ovivo USA	100
Capital Spectrum & CSI Printing*	118	Pfizer (formerly Hospira)	1,500
Carpenter Co.*	100	Philips*	369
Carr Lane Manufacturing Co.	100	Premier Research Labs	120
Cerilliant Corp.	118	ProPortion Foods	400
CFAN*	700	Pure Castings*	97
Chatsworth Products*	170	R&D Molders	143
ClearCorrect	100	SabeRex, Tyrex, & Irex	109
ClearCube Technology	100	Samsung Austin Semiconductor	6,074
CoreSlab Structures	250	Sanmina-SCI	85
Cypress Semiconductor	860	Serta Mattress (Dormae Products)*	300
Dar Pro Solutions*	200	Siemens Mobility	210
Deep Eddy Vodka*	100	Sierra Microwave Technology	80
DelStar Technologies	157	Smith & Nephew	280
Dennis Steel	87	STI International*	95
DJO Surgical	175	Stock Building Supply of Texas	237
Durcon*	435	TASUS Texas Corp.*	155
Dynamic Manufacturing Solutions	800	TB Woods*	110
Dynamic Systems*	500	TECO-Westinghouse Motor Co.	339
Eagle Materials*	102	Texas Concrete Materials	150
El Milagro*	125	Texas Crushed Stone	140
Elgin-Butler Brick*	81	Texas Electric Cooperatives	100
Enflite, A Sikorsky Company*	120	Texas Lehigh Cement*	170
EPIC Piping*	300	Texas Quarries	100
Escobedo Construction*	90	Thermo Fisher Scientific	174
ETS-Lindgren (EMC Test Systems)	270	Thermo Scientific	105
Everi Games	363	Thermon Manufacturing*	415
EVS Metal	87	Toppan Photomasks	250
Facility Solutions Group	212	Touch International	100
Fat Quarter Shop*	100	Trend Micro	300
Flame Technologies	80	Ultra Clean Technology	130
Flex	2,200	Ultra Electronics Nuclear Sensors & Process Instrumentation	85
Gemini*	80	US Farathane	228
Georgetown Rail Equipment Co.*	129	UTC Aerospace Systems*	164
Grifols*	166	Venkel	85
Hart InterCivic	100	Virtex Assembly Services	105
HealthTronics	120	Wayne Fueling Systems	635
Heldenfels Enterprises*	230	Wenzel Associates	105
Henderson Controls*	135	Xplore Technologies	80

*These employers are in metro area communities beyond the map extent: AirBorn, Chatsworth Products, Enflite, Georgetown Rail Equipment Company, Manitex, STI International, TASUS Texas Corp., and Texas Electric Cooperatives are in Georgetown; and Burrows Cabinets, Carpenter Co., Durcon, and Gemini are in Taylor (each of these cities are in Williamson County). CFAN, Epic Piping, El Milagro, Grifols, Heldenfels Enterprises, Hunter Industries, Philips, Thermon Manufacturing, TB Woods, and UTC Aerospace are in San Marcos; Deep Eddy Vodka is in Dripping Springs; and Builders FirstSource (ProBuild), Capital Spectrum, Eagle Materials, Escobedo Construction, Fat Quarter Shop, Henderson Controls, and Texas Lehigh Cement are in Buda (cities in Hays County). Acme Brick and Elgin-Butler Brick are in Elgin; Agilent Technologies, Dar Pro Solutions, and Johnson Architectural Metal are in Bastrop (cities in Bastrop County). Serta Mattress, Livengood Feeds, and Pure Castings are in Lockhart (in Caldwell County).

Selected High Tech Employers

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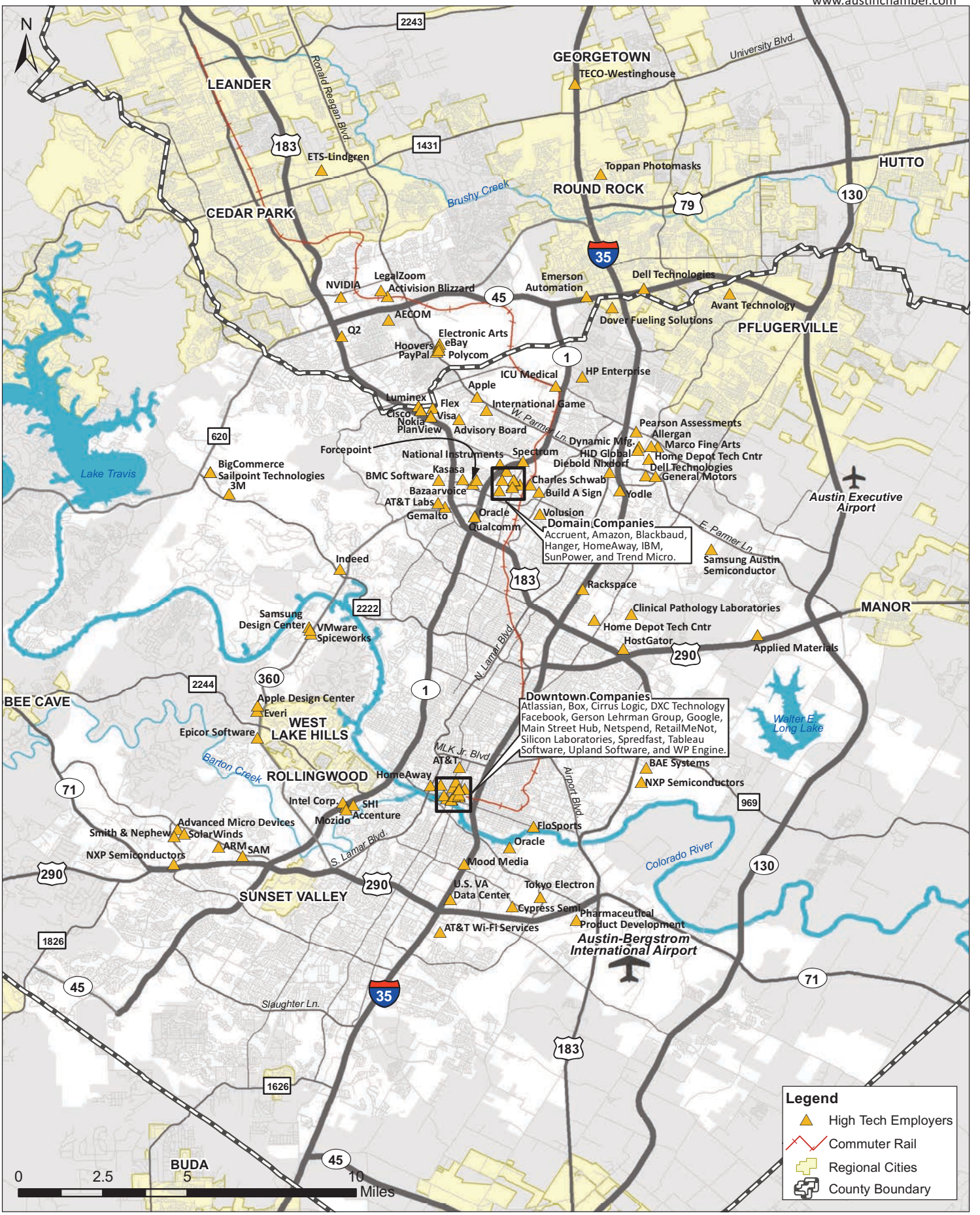

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High Tech Employers
Summer 2018

Company	Employees	Company	Employees
3M	650	HomeAway	1,700
Accenture	2,500	Hoovers	380
Accruent	365	HostGator	300
Activision Blizzard	700	IBM Corp.	6,000
Advanced Micro Devices	1,600	ICU Medical	1,500
Advisory Board Company	384	Indeed	1,492
AECOM	735	Intel Corp.	1,700
Airborn*	500	International Game Technology	350
Allergan	250	Kasasa	315
Amazon	900	LegalZoom	507
Apple	6,500	Luminex Corp.	475
Applied Materials	3,100	Main Street Hub	600
ARM	686	Marco Fine Arts	300
AT&T	2,800	Mood Media	315
AT&T Labs	300	Mozido	250
Atlassian	350	National Instruments	2,311
Avant Technology	250	Netspend	600
BAE Systems	500	Nokia	250
Bazaarvoice	600	NVIDIA Corp.	300
BigCommerce	350	NXP Semiconductors	4,000
Blackbaud	343	Oracle Corp.	2,500
BMC Software	240	PayPal	200
Box	200	Pearson Assessments	600
Build A Sign	350	Pharmaceutical Product Development	1,200
CFAN*	700	PlanView	280
Charles Schwab	1,900	Polycom	270
Cirrus Logic	810	Q2	844
Cisco Systems	712	Qualcomm	400
Clinical Pathology Laboratories	1,003	Rackspace	400
Cypress Semiconductor	860	RetailMeNot	403
Dell Technologies	12,000	Sailpoint Technologies	423
Diebold Nixdorf	250	Samsung Austin Semiconductor	6,074
Dover Fueling Solutions	550	Silicon Laboratories	688
DXC Technology	420	Smith & Nephew	280
Dynamic Manufacturing Solutions	800	Software House International	820
eBay	750	SolarWinds	541
Electronic Arts	621	Spectrum	1,765
Emerson Automation Solutions	875	Spiceworks	268
Epicor Software	228	Spredfast	500
ERCOT*	710	SunPower Corp.	370
ETS-Lindgren	270	Surveying And Mapping	265
Everi	361	Tableau Software	250
Facebook	700	TECO-Westinghouse Motor Co.	339
Flex	2,100	teleNetwork	450
FloSports	250	Tokyo Electron America	307
Forcepoint	400	Toppan Photomasks	250
Gemalto	309	Trend Micro	230
General Motors	2,200	U.S. Dept. of Veterans Affairs	1,113
Gerson Lehrman Group	400	Upland Software	296
Google	500	Visa	1,011
Grande*	600	VMware	647
Hanger	350	Volusion	260
Hewlett-Packard Enterprise	1,100	WP Engine	435
HID Global	400	Yodle	473
Home Depot Technology Center	600		

List includes selected High Tech employers with over 200 workers in the Austin MSA.

*These employers are in metro area communities beyond the map extent. Airborn is in Georgetown, and the Electric Reliability Council is in Taylor, each of these cities are in Williamson County. CFAN, Grande Communications, and teleNetwork are in San Marcos in Hays County.

Austin Chamber

ECONOMIC INDICATORS
MAY 2019

Consumer Price Index, All Urban Consumers, All Items, 1982-84=100

	U.S. CITY AVERAGE SEASONALLY ADJUSTED	U.S. CITY AVERAGE NOT SEASONALLY ADJUSTED	SOUTH URBAN AVERAGE, SIZE CLASS A NOT SEASONALLY ADJUSTED
2017	—	245.1	240.9
2018	—	251.1	247.0
2018 YTD	—	248.8	244.7
2019 YTD	—	252.9	248.5
2018 Feb	249.4	249.0	245.4
2018 Mar	**249.5**	**249.6**	**245.3**
2019 Feb	253.1	252.8	248.5
2019 Mar	**254.1**	**254.2**	**250.0**
% Change			
2017-2018	—	2.4%	2.5%
2018-2019 YTD	—	1.6	1.6
Mar '18-Mar '19	**1.8%**	**1.8**	**1.9**
Feb '19-Mar '19	0.4	0.6	0.6

Source: U.S. Bureau of Labor Statistics.

Local Sales Tax Allocations[ii]

	CITY OF AUSTIN	AUSTIN METROPOLITAN TRANSIT AUTHORITY	CITY OF ROUND ROCK	CITY OF SAN MARCOS
2017	$210,876,619	$229,400,874	$71,951,543	$27,860,431
2018	226,229,104	246,648,358	82,944,806	35,158,973
2018 YTD	72,756,529	78,836,510	26,959,133	12,994,395
2019 YTD	77,260,066	83,657,429	28,798,173	13,855,225
2018 Mar	17,161,071	18,493,342	6,657,187	2,446,455
2018 Apr	**16,277,992**	**17,757,125**	**6,146,350**	**2,281,832**
2019 Mar	18,511,833	20,049,622	7,800,035	2,533,803
2019 Apr	**17,845,190**	**19,447,199**	**6,680,350**	**2,591,988**
% Change				
2017-2018	7.3%	7.5%	15.3%	26.2%
2018-2019 YTD	6.2	6.1	6.8	6.6
Apr '18-Apr '19	**9.6**	**9.5**	**8.7**	**13.6**
Mar '19-Apr '19	-3.6	-3.0	-14.4	2.3

Source: Texas Comptroller of Public Accounts.

Total Sales & Retail Sales

	TOTAL (MILLIONS)		RETAIL (MILLIONS)	
	AUSTIN MSA	TEXAS	AUSTIN MSA	TEXAS
2016	$103,219	$2,006,829	$33,990	$462,184
2017	112,558	2,175,468	34,804	475,324
2017 YTD	78,923	1,456,831	24,914	332,147
2018 YTD	85,172	1,666,540	26,563	360,588
2017 Q2	26,863	486,797	8,443	112,376
2017 Q3	**27,480**	**500,270**	**8,607**	**113,489**
2018 Q2	29,038	567,125	9,105	123,461
2018 Q3	**29,424**	**577,192**	**9,075**	**122,261**
% Change				
2016-2017	9.0%	8.4%	2.4%	2.8%
2017-2018 YTD	7.9	14.4	6.6	8.6
Q3 '17-Q3 '18	**7.1**	**15.4**	**5.4**	**7.7**
Q2 '18-Q3 '18	1.3	1.8	-0.3	-1.0

Source: Texas Comptroller of Public Accounts.

Greater Austin Region

Hospitals

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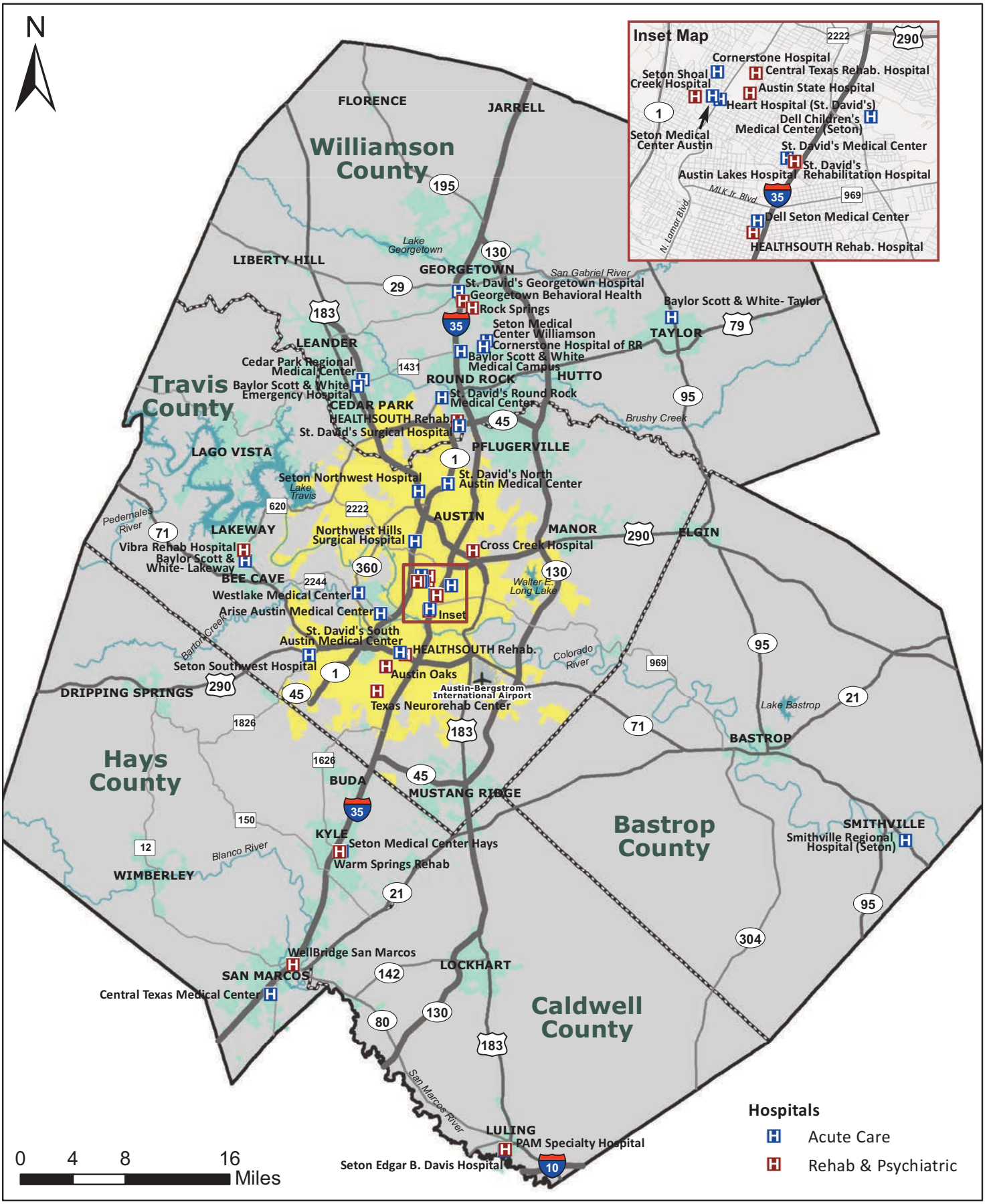


Office & Industrial Real Estate Market, Austin MSA[vii]

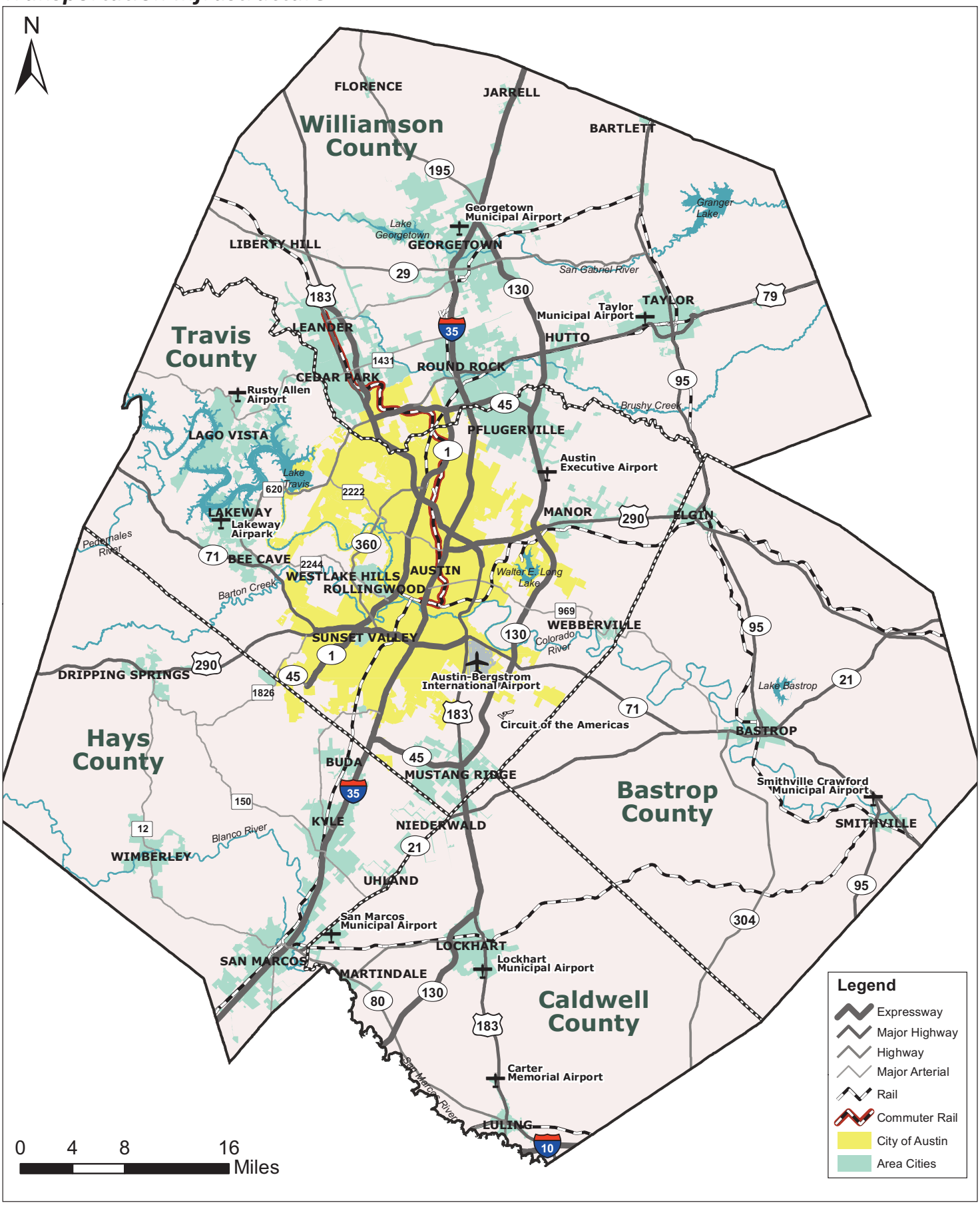
	INVENTORY (SQ. FT.)	VACANT (SQ. FT.)	VACANCY RATE	NET ABSORPTION (SQ. FT.)	DELIVERIES (SQ. FT.)	UNDER CONST. (SQ. FT.)	AVERAGE RENTAL RATE
Office							
2017	104,347,916	7,815,138	7.5%	2,726,720	2,536,240	4,350,493	$33.50
2018	107,840,062	8,620,379	8.0	2,644,480	3,448,435	4,757,828	34.43
2017 Q4	104,347,916	7,815,138	7.5	750,375	254,692	4,350,493	33.50
2018 Q1	**105,469,676**	**8,078,111**	**7.7**	**816,362**	**1,078,049**	**4,141,246**	**33.49**
2018 Q4	107,840,062	8,620,379	8.0	1,460,432	1,757,740	4,757,828	34.43
2019 Q1	**109,058,960**	**9,565,819**	**8.8**	**273,458**	**1,218,898**	**6,035,938**	**34.42**
% Change							
2017-2018	3.3%	10.3%	—	-3.0%	36.0%	9.4%	2.8%
Q1 '18-Q1 '19	**3.4**	**18.4**	—	**-66.5**	**13.1**	**45.8**	**2.8**
Q4 '18-Q1 '19	1.1	11.0	—	-81.3	-30.7	26.9	0.0
Industrial							
2017	100,274,462	6,579,675	6.6%	1,032,468	3,195,450	2,441,701	$10.20
2018	103,032,286	6,727,643	6.5	2,609,856	2,757,824	2,212,214	10.38
2017 Q4	100,274,462	6,579,675	6.6	765,708	166,455	2,441,701	10.20
2018 Q1	**101,029,162**	**6,589,321**	**6.5**	**745,054**	**754,700**	**2,156,938**	**10.15**
2018 Q4	103,032,286	6,727,643	6.5	600,628	1,085,197	2,212,214	10.38
2019 Q1	**103,962,602**	**7,532,450**	**7.2**	**116,349**	**921,156**	**2,310,088**	**10.71**
% Change							
2017-2018	2.8%	2.2%	—	152.8%	-13.7%	-9.4%	1.8%
Q1 '18-Q1 '19	**2.9**	**14.3**	—	**-84.4**	**22.1**	**7.1**	**5.5**
Q4 '18-Q1 '19	0.9	12.0	—	-80.6	-15.1	4.4	3.2

Source: CoStar Group.

This report and associated spreadsheet files are located on the Chamber's Economic Indicators page:
www.austinchamber.com/economic-development/business-climate/the-economy
Spreadsheet files contain additional data not included in this report.
Updated files are available on or about the first Wednesday of every month.

[i] These indexes summarize movements in locally measured nonagricultural employment, the unemployment rate, inflation-adjusted wages and inflation-adjusted retail sales.
[ii] The allocation historical summaries show the total dollars returned to a local sales taxing city, county, special purpose district or transit authority by the Comptroller's office for their local sales tax collection. The payments are listed by month and totaled by year. Allocation amounts are dependent upon the timing and accuracy of taxpayers' returns, but generally represent taxes collected on sales made two months or more prior to the allocation payment.
[iii] Total passengers include domestic and international revenue and non-revenue passengers. It is a total of passengers enplaned, deplaned, and through.
[iv] Total cargo includes domestic and international enplaned and deplaned belly freight, mail, and cargo.
[v] Annual figures are averages of published quarterly data. NAHB does not publish annual values for these series.
[vi] HOI is a measure of the percentage of homes sold in a given area during the quarter that are affordable to families earning that area's median income.
[vii] Annual numbers are year-end.

Greater Austin Region

Transportation Infrastructure

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